

Nifty signals a strong start; US, Asian markets rally**Morning Market Snapshot – 15 June 2026 (Monday)**

- Indian equity markets open on a positive note on June 15, supported by firm cues from the Nifty, which was trading around the 23,941 level in early deals, indicating a higher start for benchmark indices.
- In the previous session, domestic markets witnessed robust buying interest, with the Nifty 50 closing above the 23,600 mark and the Sensex surging more than 1,600 points. The rally was driven by easing crude oil prices, appreciation in the rupee, and supportive global market trends, boosting investor sentiment across sectors.
- On Friday, the 30-share benchmark index ended at 75527.95 up by 1695.4 points or by 2.3 % and then NSE Nifty was at 23622.9 up by 461.3 points or by 1.99 %.
- On the global front, Asia-Pacific markets cheered the end of the conflict between the US and Iran. Japan's Nikkei 225 and South Korea's KOSPI were trading 5.12 per cent and 5.07 per cent higher, respectively.
- Last Friday, the Dow Jones Industrial Average and S&P 500 settled 0.7 per cent and 0.5 per cent higher, respectively. The Nasdaq Composite ended 0.31 per cent higher.
- Back home, Top traded Volumes on NSE Nifty – HDFC Bank Ltd. 36088159.00, Oil And Natural Gas Corporation Ltd. 31112657.00, Tata Steel Ltd. 27622963.00, Eternal Ltd. 23501911.00, ICICI Bank Ltd. 18339846.00, On NSE, total number of shares traded was 560.07 Crore and total turnover stood at Rs. 118837.67 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 174762 with a total turnover of Rs. 27610.94 Crore. Along with this total number of contracts traded in stock futures were 1183864 with a total turnover of Rs. 77928.83 Crore. Total numbers of contracts for index options were 118385138 with a total turnover of Rs. 18158104.30 Crore. and total numbers of contracts for stock options were 7177476 with a total turnover of Rs. 487992.24 Crore.
- The FII's on 12/06/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 14623.54 Crore and gross debt purchased stood at Rs. 659.11 Crore, while the gross equity sold stood at Rs. 15768.87 Crore and gross debt sold stood at Rs. 560.58 Crore. Therefore, the net investment of equity and debt reported were Rs. -1145.33 Crore and Rs. 98.53.

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