

**Flat to Positive start for Sensex, Nifty; Asia mkts mixed****Morning Market Snapshot – 16 June 2026 (Tuesday)**

- Indian benchmark indices, the BSE Sensex and Nifty 50, are expected to open on a cautious note on June 16, tracking muted global cues. The Nifty was trading around 23,940 in early trade, signalling a flat-to-negative start for domestic equities.
- In the previous session, benchmark indices ended sharply higher, extending gains from the prior day as easing geopolitical tensions in the Middle East led to a decline in crude oil prices, boosting investor sentiment and supporting a broad-based market rally.
- On Monday, the 30-share benchmark index ended at 76264.33 up by 736.38 points or by 0.97 % and then NSE Nifty was at 23853.9 up by 231 points or by 0.98 %.
- On the global front, Asian markets were trading mixed on Tuesday morning. The Nikkei 225 and the Hang Seng were trading 0.24 per cent and 0.94 per cent down, respectively. The Kospi was up 1.22 per cent. Overnight, the Dow Jones Industrial Average posted a new closing record. The index ended 0.92 per cent higher. The S&P 500 and the Nasdaq Composite settled 1.65 per cent and 3.07 per cent higher, respectively.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 39998375.00, HDFC Bank Ltd. 39990334.00, Tata Steel Ltd. 27071539.00, Oil And Natural Gas Corporation Ltd. 25211118.00, Reliance Industries Ltd. 18633321.00, On NSE, total number of shares traded was 609.58 Crore and total turnover stood at Rs. 138642.27 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 124374 with a total turnover of Rs. 20039.23 Crore. Along with this total number of contracts traded in stock futures were 1283313 with a total turnover of Rs. 84683.51 Crore. Total numbers of contracts for index options were 152715386 with a total turnover of Rs. 23796345.97 Crore. and total numbers of contracts for stock options were 8047393 with a total turnover of Rs. 543829.79 Crore.
- The FII's on 15/06/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 12674.52 Crore and gross debt purchased stood at Rs. 1725.78 Crore, while the gross equity sold stood at Rs. 13271.37 Crore and gross debt sold stood at Rs. 482.49 Crore. Therefore, the net investment of equity and debt reported were Rs. -596.85 Crore and Rs. 1243.29.

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This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

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