

Sensex surges 535; Nifty above 24,300**Morning Market Snapshot – 03 July 2026 (Friday)**

- The Nifty50 and Sensex opened higher, driven by a sharp rally in IT stocks, while gains across Asian markets further boosted investor sentiment.
- The 30-share benchmark index was trading at 78037.14 up by 535.02 points or by 0.69 % and then NSE Nifty was at 24302.6 up by 126.9 points or by 0.52 %.
- Sensex touched intraday high of 78157.52 and intraday low of 77854.83 The NSE Nifty touched intraday high of 24378.15 and intraday low of 24295.15
- The top gainers of the BSE Sensex pack were HCL Technologies Ltd. (Rs. 1121.85,+4.12%), Tata Steel Ltd. (Rs. 192.30,+2.75%), Bajaj Finserv Ltd. (Rs. 1904.20,+2.59%), Tata Consultancy Services Ltd. (Rs. 2102.00,+1.69%), Bharat Electronics Ltd. (Rs. 421.75,+1.58%), among others.
- The top losers of the BSE Sensex pack were Mahindra & Mahindra Ltd. (Rs. 3148.85,-0.77%), NTPC Ltd. (Rs. 356.55,-0.50%), Mahindra & Mahindra Ltd. (Rs. 1415.35,-0.40%), InterGlobe Aviation Ltd. (Rs. 5427.40,-0.36%), State Bank of India (Rs. 1048.40,-0.32%), among others.
- Metal index was at 40971.84 up by 780.38 points or by 1.94%. National Aluminium Company Ltd. (Rs. 346.80,+4.39%), Hindalco Industries Ltd. (Rs. 975.60,+2.79%), Tata Steel Ltd. (Rs. 192.30,+2.75%), Hindustan Zinc Ltd. (Rs. 542.75,+2.67%), Jindal Steel Ltd. (Rs. 1069.10,+2.43%),.
- Power index was at 7921.28 down by -108.61 points or by -1.35%. Hitachi Energy India Ltd. (Rs. 31590.55,-6.47%), GE Vernova T&D India Ltd. (Rs. 4532.00,-6.05%), Siemens Energy India Ltd. (Rs. 3375.15,-4.90%), CG Power and Industrial Solutions Ltd. (Rs. 913.85,-4.70%), Thermax Ltd. (Rs. 4803.30,-2.19%),.
- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 3423 , shares advanced were 2190 while 1056 shares declined and 177 were unchanged...

Disclaimer:

This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

The information, opinions, and views expressed in this report are for informational purposes only and do not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities. Investors should carefully consider their investment objectives, financial situation, and risk profile before acting on any information contained herein.

The research analyst(s) or their relatives, or the research entity, may have financial or beneficial interest in the subject company/companies. The analyst or entity may have positions in the securities recommended herein, and may from time to time add to or dispose of any such securities.

The views expressed are based on publicly available information and sources believed to be reliable, but [Research Entity] does not represent that it is accurate or complete, and it should not be relied upon as such. Neither [Research Entity] nor its employees shall be responsible for any loss or damage arising from the use of this report.

Past performance is not necessarily a guide to future performance. Investors are advised to consult their financial advisors before making investment decisions.