

Nifty opens positive; Asian markets gain**Morning Market Snapshot – 06 July 2026 (Monday)**

- Indian benchmark indices open on a positive note on July 6, taking cues from Nifty, which was trading marginally lower at around 24,344.5 in early trade. In the previous session, domestic equities extended their winning streak for the third consecutive day, with the Nifty 50 closing above the 24,250 mark, supported by strong buying in IT, pharma, metal, and realty stocks.
- On Friday, the 30-share benchmark index ended at 77763.91 up by 261.79 points or by 0.34 % and then NSE Nifty was at 24270.85 up by 95.15 points or by 0.39 %.
- On the global front, most Asian markets advanced in the early trade on Monday as oil prices continued to decline and technology shares rebounded. The Kospi and the CSI 300 were up 0.62 per cent and 0.26 per cent, respectively.
- Although there was no further progress in the US-Iran talks, vessels continued to pass through the Strait of Hormuz. Moreover, the Organization of Petroleum Exporting Countries and its allies (OPEC+) agreed to increase output from August, following similar output hikes in June and July. The US market was shut on Friday in observance of the US Independence Day holiday.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 36875000.00, Wipro Ltd. 29538753.00, Tata Steel Ltd. 28474469.00, HDFC Bank Ltd. 25871958.00, Kotak Mahindra Bank Ltd. 14747410.00,
- On NSE, total number of shares traded was 605.23 Crore and total turnover stood at Rs. 131653.67 Crore. On NSE Future and Options, total number of contracts traded in index futures was 74811 with a total turnover of Rs. 12184.14 Crore. Along with this total number of contracts traded in stock futures were 1111422 with a total turnover of Rs. 76377.32 Crore. Total numbers of contracts for index options were 90282173 with a total turnover of Rs. 14304437.61 Crore. and total numbers of contracts for stock options were 5659028 with a total turnover of Rs. 401101.21 Crore.
- The FII on 03/07/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 16754.23 Crore and gross debt purchased stood at Rs. 3497.48 Crore, while the gross equity sold stood at Rs. 14405.27 Crore and gross debt sold stood at Rs. 2959.14 Crore. Therefore, the net investment of equity and debt reported were Rs. 2348.96 Crore and Rs. 538.34.

Disclaimer:

This report has been prepared by [Bgse Financials Ltd], registered with the Securities and Exchange Board of India (SEBI) as a Research Analyst

The information, opinions, and views expressed in this report are for informational purposes only and do not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities. Investors should carefully consider their investment objectives, financial situation, and risk profile before acting on any information contained herein.

The research analyst(s) or their relatives, or the research entity, may have financial or beneficial interest in the subject company/companies. The analyst or entity may have positions in the securities recommended herein, and may from time to time add to or dispose of any such securities.

The views expressed are based on publicly available information and sources believed to be reliable, but [Research Entity] does not represent that it is accurate or complete, and it should not be relied upon as such. Neither [Research Entity] nor its employees shall be responsible for any loss or damage arising from the use of this report.

Past performance is not necessarily a guide to future performance. Investors are advised to consult their financial advisors before making investment decisions.