

Sensex gains 100 pts, Nifty down 150 pts CGS, metals stocks support**Morning Market Snapshot – 04 Aug 2026 (Tuesday)**

- Indian benchmark indices opened on a mixed note on Tuesday, with the Sensex and Nifty50 trading cautiously as investors remained on the sidelines ahead of the Reserve Bank of India's monetary policy meeting and ongoing US-Iran talks.
- The 30-share benchmark index was trading at 78750.61 up by 111.58 points or by 0.14 % and then NSE Nifty was at 24615.85 down by -158.45 points or by -0.64 %.
- Sensex touched intraday high of 79143.15 and intraday low of 78698.11 The NSE Nifty touched intraday high of 24703.9 and intraday low of 24589.85
- The top gainers of the BSE Sensex pack were Asian Paints Ltd. (Rs. 2797.35,+1.54%), Tata Steel Ltd. (Rs. 191.90,+1.48%), Trent Ltd. (Rs. 3072.80,+1.25%), Bajaj Finance Ltd. (Rs. 1154.00,+1.15%), Bajaj Finserv Ltd. (Rs. 2082.25,+0.84%), among others.
- The top losers of the BSE Sensex pack were Hindustan Unilever Ltd. (Rs. 2104.00,-0.75%), Titan Company Ltd. (Rs. 4865.00,-0.71%), Infosys Ltd. (Rs. 1164.25,-0.49%), Mahindra & Mahindra Ltd. (Rs. 1642.30,-0.47%), HDFC Bank Ltd. (Rs. 748.15,-0.39%), among others.
- CGS index was at 78443.52 up by 1003.96 points or by 1.3%. KEI Industries Ltd. (Rs. 5340.00,+6.59%), Data Patterns (India) Ltd. (Rs. 4587.00,+3.53%), ABB India Ltd. (Rs. 7823.15,+3.48%), Apar Industries Ltd. (Rs. 15160.00,+2.75%), Siemens Ltd. (Rs. 3990.90,+2.33%),.
- IT index was at 30181.13 down by -68.08 points or by -0.23%. Mastek Ltd. (Rs. 1854.00,-2.05%), Tanla Platforms Ltd. (Rs. 603.40,-1.73%), Zensar Technologies Ltd. (Rs. 510.35,-1.51%), 63 Moons Technologies Ltd. (Rs. 887.00,-1.25%), Affle 3I Ltd. (Rs. 1643.00,-1.20%),.
- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 3467 , shares advanced were 2038 while 1219 shares declined and 210 were unchanged..

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