BGSE FINANCIALS LTD

MARKETOVERLOOK

19-July-2026

Sensex down 247 points; Nifty below 24,200

Morning Market Snapshot – 19 Aug 2026 (Wednesday)

- The Nifty 50 and Sensex started the day in red, tracking weakness in global equities as elevated bond yields and persistent geopolitical uncertainty weighed on investor sentiment.
- the 30-share benchmark index was trading at 76988.1 down by -247.36 points or by -0.32 % and then NSE Nifty was at 24106.05 down by -48.85 points or by -0.2 %.
- Sensex touched intraday high of 77347.81 and intraday low of 76985.71 The NSE Nifty touched intraday high of 24172.85 and intraday low of 24102.5
- The top gainers of the BSE Sensex pack were HCL Technologies Ltd. (Rs. 1318.30,+1.41%), Infosys Ltd. (Rs. 1127.70,+1.14%), Eternal Ltd. (Rs. 319.15,+1.00%), Sun Pharmaceutical Industries Ltd. (Rs. 1888.00,+0.62%), Kotak Mahindra Bank Ltd. (Rs. 388.30,+0.26%), among others.
- The top losers of the BSE Sensex pack were Tata Steel Ltd. (Rs. 182.65,-1.38%), Larsen & Toubro Ltd. (Rs. 4035.90,-1.13%), Bajaj Finance Ltd. (Rs. 1081.70,-1.03%), Bharat Electronics Ltd. (Rs. 407.80,-1.00%), Mahindra & Mahindra Ltd. (Rs. 3384.45,-0.92%), among others.
- IT index was at 29329.97 up by 224.24 points or by 0.77%. Zaggle Prepaid Ocean Services Ltd. (Rs. 180.20,+8.65%), Innovana Thinklabs Ltd. (Rs. 319.00,+5.28%), D-Link (India) Ltd. (Rs. 440.20,+5.10%), Nintec Systems Ltd. (Rs. 762.85,+4.96%), Magellanic Cloud Ltd. (Rs. 29.77,+3.26%),.
- CGS index was at 79000.06 down by -1368.78 points or by -1.7%. Hitachi Energy India Ltd. (Rs. 33835.00,-3.93%), GE Vernova T&D India Ltd. (Rs. 4054.05,-3.36%), Siemens Energy India Ltd. (Rs. 3477.70,-3.10%), CG Power and Industrial Solutions Ltd. (Rs. 866.50,-3.07%), Bharat Heavy Electricals Ltd. (Rs. 415.00,-2.40%),.
- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 3425 , shares advanced were 1426 while 1838 shares declined and 161 were unchanged..