BGSE FINANCIALS LTD

MARKETOVERLOOK 25-July-2026

Nifty signals negative start; Asian markets lower

Morning Market Snapshot – 25 Aug 2026 (Tuesday)

- Indian benchmark indices are likely to open on a weak note on August 25, tracking Nifty, which was trading lower at around 24,192 in early trade.

- The domestic market began the week on a negative note on August 24, with the Nifty slipping below the 24,150 mark during the session amid volatility. Selling pressure was seen across heavyweight stocks and most sectors, while metal and realty stocks bucked the broader trend.

- On Monday, the 30-share benchmark index ended at 77369.11 down by -171.72 points or by -0.22 % and then NSE Nifty was at 24219.05 down by -32.95 points or by -0.14 %.

- On the global front, Asian markets were trading lower, with South Korea's Kospi leading losses with a 2 per cent decline. Japan's Nikkei 225 and China's CSI 300 were down 0.43 per cent and 0.52 per cent down, respectively.

- Overnight, the S&P 500 and the Nasdaq Composite ended 0.28 per cent and 0.76 per cent down, respectively. Meanwhile, the Dow Jones Industrial Average settled 0.26 per cent higher.

- Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 37800944.00, Eternal Ltd. 21892944.00, Kotak Mahindra Bank Ltd. 14932117.00, HDFC Bank Ltd. 11408345.00, Bharat Electronics Ltd. 9480784.00,

- On NSE, total number of shares traded was 572.38 Crore and total turnover stood at Rs. 110202.40 Crore.

- On NSE Future and Options, total number of contracts traded in index futures was 201954 with a total turnover of Rs. 32977.72 Crore. Along with this total number of contracts traded in stock futures were 4408908 with a total turnover of Rs. 301989.29 Crore. Total numbers of contracts for index options were 126490901 with a total turnover of Rs. 20238670.31 Crore. and total numbers of contracts for stock options were 10138535 with a total turnover of Rs. 731861.28 Crore.

- The FIIs on 24/08/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15348.06 Crore and gross debt purchased stood at Rs. 50.70 Crore, while the gross equity sold stood at Rs. 13373.61 Crore and gross debt sold stood at Rs. 430.65 Crore. Therefore, the net investment of equity and debt reported were Rs. 1974.45 Crore and Rs. -379.95