BGSE FINANCIALS LTD

MARKETOVERLOOK 27-July-2026

Nifty signals subdued start; Asian markets mixed

Morning Market Snapshot – 27 Aug 2026 (Thursday)

- Indian benchmark indices are likely to open on a weak note on August 27, tracking Nifty, which was trading lower at around 24,200 in early trade.
- The domestic market struggled to extend the previous session's gains and ended lower on August 26, marking a rangebound start to the September F&O series. The Nifty closed around the 24,200 level amid cautious sentiment and limited market momentum.
- On Wednesday, the 30-share benchmark index ended at 77472.94 down by -183.15 points or by -0.24 % and then NSE Nifty was at 24207.75 down by -126.8 points or by -0.52 %.
- On the global front, In the Asia-Pacific region, most markets reversed early gains to trade on a mixed note. Earlier, markets gained on optimism following Nvidia Corp's bullish sales outlook. Japan's Nikkei 225 fell 0.13 per cent and South Korea's Kospi rose 1.37 per cent.
- Overnight, the US share indices declined on concern about the possibility of a rate hike this calendar year after a US inflation gauge remained above the US Federal Reserve's target rate. The Dow Jones Industrial Average and the S&P 500 ended 0.21 per cent and 0.02 per cent down, respectively. The Nasdaq Composite ended 0.08 per cent lower.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 39246846.00, Tata Steel Ltd. 32199274.00, HDFC Bank Ltd. 21156463.00, Kotak Mahindra Bank Ltd. 20168995.00, ITC Ltd. 11693367.00,
- On NSE, total number of shares traded was 546.44 Crore and total turnover stood at Rs. 115584.70 Crore. On NSE Future and Options, total number of contracts traded in index futures was 69810 with a total turnover of Rs. 11493.46 Crore. Along with this total number of contracts traded in stock futures were 877659 with a total turnover of Rs. 61739.20 Crore. Total numbers of contracts for index options were 46687080 with a total turnover of Rs. 7432884.93 Crore. and total numbers of contracts for stock options were 4592956 with a total turnover of Rs. 333929.40 Crore.
- The FIIs on 25/08/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 12943.22 Crore and gross debt purchased stood at Rs. 100.85 Crore, while the gross equity sold stood at Rs. 11275.37 Crore and gross debt sold stood at Rs. 100.73 Crore. Therefore, the net investment of equity and debt reported were Rs. 1667.85 Crore and Rs. 0.12