BGSE FINANCIALS LTD

MARKETOVERLOOK 02-Sep-2026

Stock markets tumble on escalating tensions in West Asia, higher oil prices

Morning Market Snapshot – 02 Sep 2026 (Wednesday)

- Benchmark indices Sensex and Nifty continued to trade lower on Wednesday, tracking weak global market cues and rising crude oil prices amid escalating tensions in West Asia.

- the 30-share benchmark index was trading at 76416.59 down by -527.69 points or by -0.69 % and then NSE Nifty was at 23876.1 down by -179.7 points or by -0.75 %.

- Sensex touched intraday high of 76532.93 and intraday low of 76135.72 The NSE Nifty touched intraday high of 23882.95 and intraday low of 23786.8

- The top gainers of the BSE Sensex pack were Adani Ports & Special Economic Zone Ltd. (Rs. 1662.95,+1.03%), Reliance Industries Ltd. (Rs. 1317.00,+0.74%), Axis Bank Ltd. (Rs. 1263.95,+0.32%), Power Grid Corporation of India Ltd. (Rs. 265.60,+0.28%), State Bank of India (Rs. 1034.25,+0.08%), among others.

- The top losers of the BSE Sensex pack were InterGlobe Aviation Ltd. (Rs. 4925.05,-2.58%), Mahindra & Mahindra Ltd. (Rs. 3178.25,-1.98%), HCL Technologies Ltd. (Rs. 1325.70,-1.87%), Bharat Electronics Ltd. (Rs. 403.95,-1.70%), Asian Paints Ltd. (Rs. 2525.55,-1.66%), among others.

- PSU index was at 20491.85 up by 16.62 points or by 0.08%. IFCI Ltd. (Rs. 94.24,+7.95%), The New India Assurance Company Ltd. (Rs. 196.20,+5.57%), Coal India Ltd. (Rs. 417.80,+3.80%), Chennai Petroleum Corporation Ltd. (Rs. 1420.00,+2.37%), Punjab National Bank (Rs. 117.00,+1.74%),.

- Auto index was at 61403.65 down by -1461.02 points or by -2.32%. Hero MotoCorp Ltd. (Rs. 5237.70,-5.54%), Eicher Motors Ltd. (Rs. 7640.10,-3.99%), Sona BLW Precision Forgings Ltd. (Rs. 782.30,-3.84%), Bajaj Auto Ltd. (Rs. 11973.25,-3.13%), Bosch Ltd. (Rs. 46751.00,-2.97%),.

- The Market breadth, indicating the overall strength of the market, was weak. On BSE out of total shares traded 4167 , shares advanced were 1596 while 2350 shares declined and 221 were unchanged.