BGSE FINANCIALS LTD

MARKETOVERLOOK 07-Sep-2026

Nifty signals subdued start; Asian markets rise

Morning Market Snapshot – 07 Sep 2026 (Monday)

- Indian benchmark indices are likely to witness a flat to mildly negative opening on September 4, tracking the Nifty, which was trading marginally lower at around 23,850.50 in early trade.
- The domestic market, however, snapped its four-day losing streak in the previous session, with the Nifty ending just below the 23,900 mark. Buying interest was seen across metal, oil & gas and private banking stocks, supporting the broader market.
- Investors are likely to remain watchful of global cues, domestic developments and sector-specific movements in today's session.
- On Friday, the 30-share benchmark index ended at 76515.43 up by 362.57 points or by 0.48 % and then NSE Nifty was at 23897.7 up by 24.25 points or by 0.1 %.
- On the global front, in the Asia-Pacific region, markets were trading higher, tracking similar moves on Wall Street last Friday and as technology shares advanced. Japan's Nikkei 225 and South Korea's Kospi were trading 2.23 per cent and 3.04 per cent higher, respectively.
- Last Friday, the Dow Jones Industrial Average and the S&P 500 settled 0.51 per cent and 0.38 per cent down, respectively. The Nasdaq Composite ended 0.29 per cent lower.
- Back home, Top traded Volumes on NSE Nifty – Tata Steel Ltd. 36500951.00, Eternal Ltd. 17824027.00, HDFC Bank Ltd. 14488024.00, Reliance Industries Ltd. 13031534.00, Jio Financial Services Ltd. 11860254.00 On NSE, total number of shares traded was 611.58 Crore and total turnover stood at Rs. 116163.36 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 43674 with a total turnover of Rs. 7049.16 Crore. Along with this total number of contracts traded in stock futures were 759058 with a total turnover of Rs. 52229.87 Crore. Total numbers of contracts for index options were 91894516 with a total turnover of Rs. 14376479.60 Crore. and total numbers of contracts for stock options were 5421506 with a total turnover of Rs. 390110.90 Crore.
- The FIIs on 04/09/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 13720.29 Crore and gross debt purchased stood at Rs. 1212.25 Crore, while the gross equity sold stood at Rs. 16540.95 Crore and gross debt sold stood at Rs. 1123.76 Crore. Therefore, the net investment of equity and debt reported were Rs. -2820.66 Crore and Rs. 88.49

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