BGSE FINANCIALS LTD

MARKETOVERLOOK 11-Sep-2026

Nifty signals gap-down start; Asian markets tumble

Morning Market Snapshot – 11 Sep 2026 (Friday)

- Indian benchmark indices are likely to open lower on September 11, tracking weak cues from Nifty, which was trading around 23,250 in early trade, indicating a gap-down opening.

- The domestic equity market had snapped a three-day losing streak in the previous session, with the Nifty closing above the 23,400 mark in a rangebound trade, supported by buying in media and financial stocks.

- On Thursday, the 30-share benchmark index ended at 74902.59 up by 138.36 points or by 0.19 % and then NSE Nifty was at 23477.8 up by 46.3 points or by 0.2 %.

- On the global front, Markets in the Asia-Pacific region were trading sharply lower, mirroring similar overnight moves on Wall Street, as traders weighed the inflation outlook amid high oil prices, and as bond yields advanced. Japan's Nikkei 225 and South Korea's Kospi fell 3 per cent and 2.6 per cent, respectively.

- On Thursday, the Dow Jones Industrial Average and the S&P 500 settled 0.6 per cent and 0.58 per cent lower, respectively. The Nasdaq Composite ended 0.65 per cent lower.

- Back home, Top traded Volumes on NSE Nifty – HDFC Bank Ltd. 27108053.00, Tata Steel Ltd. 23334612.00, ITC Ltd. 17541602.00, Eternal Ltd. 15557911.00, Oil And Natural Gas Corporation Ltd. 12771340.00,

- On NSE Future and Options, total number of contracts traded in index futures was 48966 with a total turnover of Rs. 7726.57 Crore. Along with this total number of contracts traded in stock futures were 618031 with a total turnover of Rs. 42446.70 Crore. Total numbers of contracts for index options were 53239528 with a total turnover of Rs. 8214238.20 Crore. and total numbers of contracts for stock options were 5114489 with a total turnover of Rs. 358055.79 Crore.

- The FIIs on 10/09/2026 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 17034.27 Crore and gross debt purchased stood at Rs. 884.19 Crore, while the gross equity sold stood at Rs. 18061.55 Crore and gross debt sold stood at Rs. 314.26 Crore. Therefore, the net investment of equity and debt reported were Rs. -1027.28 Crore and Rs. 569.93